

How to read your tax statement



Confusion eraser: Your statement has two lines because the government changes your rebate part way through each financial year – therefore there are two different rebate calculations.



B Health Insurer ID: A 3-letter code used to identify each private health fund. Peoplecare's ID is LHM.



C Your membership number



J Your premiums eligible for the Australian Government Rebate: This is how much per person based on your hospital and extras cover rates.



K This is your individual government rebate received.



L Benefit code: This code is for the rebate. It identifies your age bracket.



M2 This is your total Medicare levy. On this statement it's blank because their levy is zero. Stoked!



A This is how many days of the year you are exempt from the Medicare levy (a government tax). If your statement says 365 (or 366 in a leap year), then you don't have to pay it. Yay!



Private Health Insurance Statement 1 July 2016 to 30 June 2017

Statement print date: 01/07/2017

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Keep this statement - Use the following information to complete your 2017 income tax return

The table below provides details of your 2016-17 private health insurance policy. Each adult beneficiary on the policy will receive their own statement showing their share of the policy only.

The Australian Government determines the way the rebate is calculated and applied to premiums. Rebate percentages are adjusted on 1 April each year. If you paid premiums for your policy before and on or after 1 April, the table below will contain at least two lines of information. Where more than one line of information has been provided, the information from each line must be entered separately at the corresponding labels on the income tax return at **Private health insurance policy details**.

You will need to nominate a tax claim code when completing the Private health insurance policy details section of your tax return. **Read the tax return instructions** to determine the tax claim code appropriate for your situation.

Australian Government Rebate on private health insurance

Health Insurer ID	Membership Number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code	Other adult beneficiaries for the policy
B LHM	C 999999	J 2233	K 619	L 30	Rosie Erd
B LHM	C 999999	J 816	K 219	L 31	Rosie Erd

IMPORTANT - If you have more than one line of information in the table above, make sure each line is input separately into your income tax return. Do not add-up amounts reported in any column or row and input a total.

M2 Medicare Levy Surcharge

If you and all your dependants (including your spouse) did not have an appropriate level of private patient hospital cover for the full financial year (365 days) you may be liable for the Medicare Levy Surcharge - see 2017 individual tax return instructions question M2.

Number of days this policy provides an appropriate level of private patient hospital cover **A** 365